### Test Script M&R/CLARA/IMM/2022/006/0012

### Matter(006)/Expiration Date(0012)

***General Information***

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| **Tester Details** | |  |  |
| **Name** | **User ID** | **Tested Environment** | **Tested Date** |
|  |  | Pre-Production |  |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |
| **Expected Results:**  Matter Expiration Date Created/updated/deleted Successfully | | | |

***Process***

| **Process** | **Step #** | **Steps** | **Expected Results** | **Actual Results** | **Pass/Fail/**  **Not executed** |
| --- | --- | --- | --- | --- | --- |
| Login | 1 | Enter the User ID and Password in the login page | Should be able to Login successfully and open the landing page |  |  |
| Expiration date | 2 | Select a Matter and click options button, click Edit icon and then Click Expiration date tab | Has to display the Expiration date tab list page |  |  |
| List search / Filter | 3 | Enter the required values in the Search field on the top of list page | Will filter the records according to search criteria in the list page |  |  |
| Add New Expiration date record | 4 | Select a new button from top of list page | Will Open a New popup screen to add the new expense with below fields |  |  |
|  | 5 |  | 1. Document type - Select the relevant document type from Dropdown - Mandatory |  |  |
|  | 6 |  | 2. Approval date- Optional |  |  |
|  | 7 |  | 3. Expiration date - Optional |  |  |
|  | 8 |  | 4. Eligibility date - Mandatory |  |  |
|  | 9 |  | 5. Reminder days - Mandatory |  |  |
|  | 10 |  | 6. Reminder date - Auto calculate and Non-Editable |  |  |
|  | 11 |  | 7. Mozeo SMS Notes - Entry field - Mandatory |  |  |
|  | 12 |  | On Clicking Save button 1. will add a new Expiration date entry for the selected document type and added in the list page 2. Receive success Message  3. System will Monitor the remining date and if the reminder date is the current date, SMS will be sent to Client's mobile no and SMS text will be taken from Reminder Notes |  |  |
| Update Expiration dates | 13 | Select an Expiration date and go to Options and Click Edit Icon | Will Open the details of Selected Expiration date |  |  |
|  |  |  | **General tab** |  |  |
|  | 14 |  | 1. Document type - Auto Populate - Editable |  |  |
|  | 15 |  | 2. Approval date- Auto Populate/Editable |  |  |
|  | 16 |  | 3. Expiration date - Auto Populate/Editable |  |  |
|  | 17 |  | 4. Eligibility date - Auto Populate/Editable |  |  |
|  | 18 |  | 5. Reminder days - Auto Populate/Editable |  |  |
|  | 19 |  | 6. Reminder date - Auto populate and Non-Editable |  |  |
|  | 20 |  | 7. Mozeo SMS Notes - Auto Populate/Editable |  |  |
|  |  |  | **Admin** |  |  |
|  | 21 |  | 1.Created by - Auto Populate/ Non-Editable |  |  |
|  | 22 |  | 2.Created on - Auto Populate/ Non-Editable |  |  |
|  | 23 |  | On Clicking Update button 1. Update the details of selected Expiration date 2. Receive success message 3. Update the selected Expiration date tab automatically |  |  |
| Cancel Update | 24 |  | On Clicking cancel button, Close the Pop-up screen and go back to Matter List page |  |  |
| Display Expiration date | 25 | Select an expiration date record and Click Options button and then click display icon | Has to display the selected Expiration date Details |  |  |
| Delete Expiration date | 26 | Select a record and Click Options button and then click delete icon | Delete the Selected the record |  |  |
| Options | 27 | Click Options button | Will display the required options for this screen |  |  |
| 28 | Click Download icon from Options | Will down the list page records in Xlsx format |  |  |

***Confirmation / Approval of Testing Results***

**Overall Testing Status:**

Pass and accepted

Passed with note \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Failed

**Comments:**

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**Approved by :** \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Name :** \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Date :** \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_